



Kifissia, 21/10/2010

**21/10/2010 DIAS AQUACULTURE S.A. - Approval of the merger with subsidiaries Ippokambos Aquaculture S.A. and Poros Aquaculture Center S.A.**

The company DIAS AQUACULTURE S.A., announces that:

- 1) according to the decision of the Ministry of Economy, Competitiveness and Shipping (protocol number: K2-9715 / 20-10-2010) and the registration in the state's Societe Anonyme records (protocol number: K2-9715 / 12-10-2010), the merger between DIAS AQUACULTURE S.A. and Ippokambos Aquaculture S.A was approved. The merger completed through the absorption of Ippokambos Aquaculture S.A from DIAS AQUACULTURE S.A according to the decisions of the Board of Directors as of 09/04/2010 and 14/09/2010, the provisions of articles 69-78 of PL 2190/20 concerning "Societe Anonymes", the provisions of the articles 1-5 of Law 2166/93 and the act No 5172/27-09-2010 of the notary Aikaterini J. Tolia.
- 2) according to the decision of the Ministry of Economy, Competitiveness and Shipping (protocol number: K2-9040 / 20-10-2010) and the registration in the state's Societe Anonyme records (protocol number: K2-9040 / 12-10-2010), the merger between DIAS AQUACULTURE S.A. and Poros Aquaculture Center S.A. was approved. The merger completed through the absorption of Poros Aquaculture Center S.A. from DIAS AQUACULTURE S.A according to the decisions of the Board of Directors as of 09/04/2010 and 14/09/2010, the provisions of articles 69-78 of PL 2190/20 concerning "Societe Anonymes", the provisions of the articles 1-5 of Law 2166/93 and the act No 5173/27-09-2010 of the notary Aikaterini J. Tolia.

Given that DIAS AQUACULTURE S.A. held 100% of the share capital of the two companies Poros Aquaculture Center S.A. and Ippokambos Aquaculture S.A. there will be no share capital increase of DIAS AQUACULTURE S.A during the completion of merger..