



Kifissia,02/07/2010

**INVITATION
TO THE SHAREHOLDERS OF THE COMPANY WITH THE CORPORATE NAME
DIAS AQUACULTURE S.A.**

Companies Reg No. 27160/06/B/92/5

**TO THE EXTRAORDINARY GENERAL MEETING
TO BE HELD AT 09:00 ON Friday, 23/07/2010**

In compliance with the Law and the Company's Articles of Association and following the decision of the Board of Directors dated 01.07.2010, DIAS AQUACULTURE S.A. invites its shareholders to the Extraordinary General Meeting. The meeting will take place at the company's registered offices at 54 Elaion St., Kifissia, at 09:00 hours on Friday, 23.07.2010 to discuss the following items on the agenda:

1. Amendment of article 10 "Composition and term of the Board of Directors" and article 13 "Replacement of a Member of the Board of Directors" of the Articles of Association.
2. Miscellaneous items – notices - other approvals

In accordance with law and the Articles of Association, in order for shareholders to participate in the Ordinary General Meeting in person or via a representative they are obliged:

- Where their shares are not in the special account, to block all or part of their shares via their broker and to obtain a blocked share certificate from him which is issued by the Central Securities Depository. This certificate should be submitted to the DIAS Aquaculture S.A. Shareholders Department (54 Elaion St., Kifissia) on working days at least 5 days prior to the appointed date and time of the General Meeting (i.e. before 16.07.2010).

- Where their shares are in the special account, to block all or part of their shares by informing the Central Securities Depository accordingly which will provide them with the blocked shares certificate. This certificate should be submitted to the DIAS Aquaculture S.A. Shareholders Department (54 Elaion St., Kifissia) on working days at least 5 days prior to the appointed date and time of the General Meeting (i.e. before 16.07.2010).

All shareholders which are legal entities should also submit those documents required by law pertaining to their lawful representatives within the aforementioned deadline. All shareholders who wish to send a representative to the General Meeting should also submit letters of representation to the Company within the same deadline. Upon arrival at the General Meeting, shareholders are requested to present proof of their identity (ID card,

passport, etc.).

Should the quorum required by law not be achieved for any reason, the Board of Directors invites stockholders to attend the 1st Iterative Annual General Meeting on 03/08/2010, Tuesday at 09:00 a.m. and if the required by law quorum not be achieved, to the 2nd Iterative Annual General Meeting that will take place on 16/08/2010, Monday at 09:00 a.m. in accordance with of Law 2190/1920, Article 29, paragraph 4. The aforementioned Repeated General Meetings will be held at the company's registered offices at 54 Elaion St., Kifissia.

Kifissia, 02.07.2010

**By order of the Board of Directors
The Chairman & Managing Director**

Stelios Pitakas