



Kifissia, 03/12/2010

02/12/2010 DIAS AQUACULTURE S.A. - Approval of the merger with subsidiaries Pelagos Aquaculture S.A. and FRUTTI DI MARE S.A.

The company DIAS AQUACULTURE S.A., announces that:

- 1) according to the decision of the Ministry of Economy, Competitiveness and Shipping (protocol number: K2-10472 / 26-11-2010) and the registration in the state's Societe Anonyme records (protocol number: K2-10472 / 26-11-2010), the merger between DIAS AQUACULTURE S.A. and Pelagos Aquaculture S.A was approved. The merger completed through the absorption of Pelagos Aquaculture S.A from DIAS AQUACULTURE S.A according to the decisions of the Board of Directors as of 09/04/2010 and 14/09/2010, the provisions of articles 69-78 of PL 2190/20 concerning "Societe Anonymes", the provisions of the articles 1-5 of Law 2166/93 and the act No 5209/01-11-2010 of the notary Aikaterini J. Tolia.
- 2) according to the decision of the Ministry of Economy, Competitiveness and Shipping (protocol number: K2 – 11208 / 26-11-2010) and the registration in the state's Societe Anonyme records (protocol number: K2 – 11208 / 26-11-2010), the merger between DIAS AQUACULTURE S.A. and FRUTTI DI MARE S.A. was approved. The merger completed through the absorption of FRUTTI DI MARE S.A. from DIAS AQUACULTURE S.A according to the decisions of the Board of Directors as of 09/04/2010 and 14/09/2010, the provisions of articles 69-78 of PL 2190/20 concerning "Societe Anonymes", the provisions of the articles 1-5 of Law 2166/93 and the act No 5208/01-11-2010 of the notary Aikaterini J. Tolia.

Given that DIAS AQUACULTURE S.A. held 100% of the share capital of the two companies Pelagos Aquaculture S.A. and FRUTTI DI MARE S.A. there will be no share capital increase of DIAS AQUACULTURE S.A during the completion of merger.