



Kifissia,03/06/2010

**INVITATION  
TO THE SHAREHOLDERS OF THE COMPANY WITH THE CORPORATE NAME  
DIAS AQUACULTURE S.A.**

Companies Reg No. 27160/06/B/92/5

**TO THE ANNUAL ORDINARY GENERAL MEETING**

(01/01/2009 – 31/12/2009 FISCAL YEAR)

**TO BE HELD AT 09:00 ON Friday, 25/06/2010**

In compliance with the Law and the Company's Articles of Association and following the decision of the Board of Directors dated 02.06.2010, DIAS AQUACULTURE S.A. invites its shareholders to the Annual Ordinary General Meeting. The meeting will take place at the company's registered offices at 54 Elaion St., Kifissia, at 09:00 hours on Friday, 25.06.2010 to discuss the following items on the agenda:

1. Submission and approval of the Annual Financial Statements (consolidated and non consolidated) for the period 1.1.2009 to 31.12.2009 together with the relevant Auditors' and Board of Directors' reports.
2. Decision of profit distribution for the fiscal year 2009 and non dividend payment
3. Approval of Board of Directors activities during the 2009 fiscal year and release of members of the Board of Directors and auditors from all liability to pay compensation for management during the 1.1.2009 – 31.12.2009 fiscal year
4. Election of ordinary and deputy Certified Auditors for the 2010 fiscal year and fixing of their fee.
5. Approval of remuneration for members of the Board of Directors and senior executives for the 1.1.2009 – 31.12.2009 fiscal year and preliminary approval of remuneration for the 1.1.2010 - 31.12.2010 fiscal year. Approval of fees and remunerations in accordance with law 2190/1920 article 23a.
6. Approval of participation by Board of Directors members and senior executives of the company on the Board of Directors or in the management of other companies with the same purpose. (in accordance with law 2190/20 article 23).
7. Issuance of a Convertible Bond Loan in accordance with law 2190/1920, article 23 and 3156/2009 waiving pre-emption rights of existing shareholders of the Company.
8. Miscellaneous items – notices - other approvals

Dias Aquaculture Group T : +30 210 6251565 F : +30 210 6251910

In accordance with law and the Articles of Association, in order for shareholders to participate in the Ordinary General Meeting in person or via a representative they are obliged:

- Where their shares are not in the special account, to block all or part of their shares via their broker and to obtain a blocked share certificate from him which is issued by the Central Securities Depository. This certificate should be submitted to the DIAS Aquaculture S.A. Shareholders Department (54 Elaion St., Kifissia) on working days at least 5 days prior to the appointed date and time of the General Meeting (i.e. before 18.06.2010).

- Where their shares are in the special account, to block all or part of their shares by informing the Central Securities Depository accordingly which will provide them with the blocked shares certificate. This certificate should be submitted to the DIAS Aquaculture S.A. Shareholders Department (54 Elaion St., Kifissia) on working days at least 5 days prior to the appointed date and time of the General Meeting (i.e. before 18.6.2010).

All shareholders which are legal entities should also submit those documents required by law pertaining to their lawful representatives within the aforementioned deadline. All shareholders who wish to send a representative to the General Meeting should also submit letters of representation to the Company within the same deadline. Upon arrival at the General Meeting, shareholders are requested to present proof of their identity (ID card, passport, etc.).

Should the quorum required by law not be achieved for any reason, the Board of Directors invites stockholders to attend the 1<sup>st</sup> Iterative Annual General Meeting on 06/07/2010, Tuesday at 09:00 a.m. and if the required by law quorum not be achieved, to the 2<sup>nd</sup> Iterative Annual General Meeting that will take place on Friday 16 June 2010 at 09:00 a.m. in accordance with of Law 2190/1920, Article 29, paragraph 4. The aforementioned Repeated General Meetings will be held at the company's registered offices at 54 Elaion St., Kifissia.

**Kifissia, 03.06.2010**

**By order of the Board of Directors  
The Chairman & Managing Director**

**Stelios Pitakas**