



Kifissia, 31/12/2010

Announcement concerning significant changes in number of shares and voting rights pursuant to Law 3556/2007

The company DIAS AQUACULTURE SA, (The Company) announces pursuant to articles 14 and 21 of the L.3556/2007, decision 1/434/2007 and Circular No. 33 of the Capital Market Commission and following notifications received on December 31st that:

A) The company Linnaeus Capital Partners BV (wholly owned subsidiary of I.I.H.C Industrial Investments Ltd, which is owned by Mr. Kahka Bendukidze by 73,25%), after the exercise of the right to convert into common shares of the company 7 convertible bonds of which was the only bondholder, exceeded the 25% of the shares and voting rights. As a result, Linnaeus Capital Partners BV (through HSBC PRIVATE BANK (SUISSE) SA in accordance with the provisions of Article 10 case (g) of Law 3556/2007) holds indirectly 9,167,082 shares and voting rights (ie rate of 30.40% of the total shares and voting rights) of the Company while prior to the above mentioned change held 2,825,933 shares and voting rights (ie rate of 11.62% of the total shares and voting rights)

B) The company I.I.H.C Industrial Investments Ltd notified that is 100% parent company of Linnaeus Capital Partners BV and as a result indirectly controls (as mentioned above) the total shares and voting rights held by Linnaeus Capital Partners BV in DIAS S.A. and that the changes referred to (A) affect I.I.H.C Industrial Investments Ltd as indirect holding.

C) Mr. Kahka Bendukidze notified that controls the 73,25% of the company I.I.H.C Industrial Investments Ltd which is 100% parent company of Linnaeus Capital Partners BV and as a result indirectly controls (as mentioned above) the total shares and voting rights held by Linnaeus Capital Partners BV in DIAS S.A. and that the changes referred to (A) affect Mr. Kahka Bendukidze as indirect holding.