



Kifissia, 07/07/2010

PRESS RELEASE

DIAS AQUACULTURE S.A in accordance with Law 3340/2005 and Law 3556/2007 and pursuant to its announcement dated 30.06.2010 in relation to the issue of a bond loan convertible to common shares of the (the CBL) approved pursuant to the resolution of the Annual General Assembly dated 25.06.2010, announces that today, 7 July 2010, the Program and Subscription Agreement was executed by and between the Company and Linnaeus Capital Partners BV (Linnaeus), according to which the issue of the CBL was subscribed in its entirety by Linnaeus with the payment of the total amount of 15,000,000 Euro. Thereupon, the Company proceeded with the issue of 10 convertible bonds of a nominal value of 1,500,000 Euro each, that were delivered to Linnaeus. The bonds will not be listed for trading in an organised market.